

**McGregor Independent School District
Debt Transparency Report
as of August 31, 2016**

Type of Entity	School District
Address	525 Bluebonnet Pkwy
City	McGregor, TX
Zip	76657
County	McLennan
Telephone	(254) 840-2828
Contact	Kevin Houchin
Title	Superintendent of Schools
Email	khouchin@mcgregor-isd.org

Issuer Credit Ratings	<u>Underlying</u>	<u>PSF</u>
S&P	A+	AAA

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Mtc Tax Notes Ser 2015	Yes	\$ 1,075,000	\$ 1,075,000	\$ 156,916	\$ 1,231,916	08/15/2025	\$ 1,012,000	\$ 1,012,000	\$ -	Maintenance capital items
Time Warrants Ser 2015	Yes	1,000,000	1,000,000	145,619	1,145,619	08/15/2025	1,000,000	1,000,000	-	School buildings
U/L Tax Sch Bldg Bds Ser 2013A	Yes	12,885,000	12,855,000	13,829,263	26,684,263	02/15/2043	13,045,000	13,045,000	-	Acquisition, construction, renovation and equipment of school buildings
U/L Tax Qualified Sch Constn Bds Taxable Ser 2013B (Direct Subsidy)	Yes	5,455,000	5,455,000	5,318,625	10,773,625	02/15/2036	5,371,090	5,371,090	-	Construction, repair and renovation of school buildings
U/L Tax Ref Bds Ser 2007	Yes	4,424,999	4,090,000	1,566,098	5,656,098	02/15/2031	NA: Refunding	NA: Refunding	N/A	Refunding
Lease Rev Bds Ser 2002	Yes	854,000	82,583	2,477	85,060	02/15/2017	854,000	854,000	-	Acquisition, construction, renovation and equipment of school buildings
U/L Tax Ref & Sch Bldg Bds Ser 2001	Yes	6,975,664	1,161,594	2,436,594	3,598,188	02/15/2031	7,396,000	7,396,000	-	Refunding & construction of new school
Lease Rev Bds Ser 2001	Yes	1,175,000	115,000	3,450	118,450	02/15/2017	1,175,000	1,175,000	-	Baseball/ Softball Complex
Total - All Debt Issues			\$ 25,834,177	\$ 23,459,041	\$ 49,293,218		\$ 29,853,090	\$ -		

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
NA				
		\$ -	\$ -	\$ -

Per Capita: Secured by Ad Valorem Tax Detailed

Population: 6,983 **Source:** Municipal Advisory Council of Texas

Title	Total Principal & Interest to Maturity		
	Principal Outstanding	Interest To Maturity	Interest to Maturity
Mtc Tax Notes Ser 2015	\$ 154	\$ 22	\$ 176
Time Warrants Ser 2015	143	21	164
U/L Tax Sch Bldg Bds Ser 2013A	1,841	1,980	3,821
U/L Tax Qualified Sch Constn Bds Taxable Ser 2013B (Direct Subsidy)	781	762	1,543
U/L Tax Ref Bds Ser 2007	586	224	810
Lease Rev Bds Ser 2002	12	0	12
U/L Tax Ref & Sch Bldg Bds Ser 2001	166	349	515
Lease Rev Bds Ser 2001	16	0	17
	\$ 3,699.58	\$ 3,359.45	\$ 7,059.03

Notes:
Issued \$3,710,000 Unlimited Tax Refunding Bonds, Series 2016 in November 2016 to refund Series 2007 for debt service savings. Amounts shown above prior to refunding.